

RATNAMANI METALS & TUBES LIMITED

Regd. Office : 17, Rajmugat Society, Naranpura Char Rasta, Ankur Road, Naranpura, Ahmedabad- 380 013.

Com. No. Bombay Stock Exchange : 520111

National Stock Exchange : Symbol 'RATNAMANI'

UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED ON 30th JUNE, 2012

Sr. No.	PART-I Particulars	QUARTER ENDED			(Rs. in Lacs)
		30.06.2012	31.03.2012	30.06.2011	YEAR ENDED 31.03.2012
		Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations				
	Net Sales/Income from Operations (Net of Excise Duty)	28,228.53	34,298.76	28,966.59	1,22,174.02
2	Expenses				
	a) Cost of Materials Consumed	19,019.41	22,736.38	19,650.56	78,623.93
	b) Purchases of Stock-in-trade	103.58	240.85	26.23	349.85
	c) Change in inventories of Finished Goods, work-in-progress and stock-in-trade	(1,935.20)	(140.30)	(290.96)	478.11
	d) Employee benefit expenses	1,511.86	1,363.32	1,369.13	5,674.71
	e) Depreciation and amortisation expenses	1,013.12	1,098.97	1,019.76	4,249.15
	f) Other Expenditure	4,799.12	4,599.48	2,785.25	16,540.08
	Total expenses	24,511.89	29,898.70	24,559.97	1,05,915.83
3	Profit from Operations before Other Income, finance cost and Exceptional Items (1-2)	3,716.64	4,400.06	4,406.62	16,258.19
4	Other Income	292.41	257.58	104.05	583.39
5	Profit from Ordinary activities before finance cost and Exceptional Items (3+4)	4,009.05	4,657.64	4,510.67	16,841.58
6	Finance cost	992.52	861.51	647.26	2,925.47
7	Profit from Ordinary activities after finance cost but before Exceptional Items (5-6)	3,016.53	3,796.13	3,863.41	13,916.11
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	3,016.53	3,796.13	3,863.41	13,916.11
10	Tax Expenses	982.19	1,395.82	1,162.82	4,484.79
11	Net Profit from Ordinary Activities after tax (9-10)	2,034.34	2,400.31	2,700.59	9,431.32
12	Prior period items	-	(1,712.87)	-	(1,712.87)
13	Net Profit from Ordinary Activities (11-12)	2,034.34	4,113.18	2,700.59	11,144.19
14	Paid up Equity Share Capital Face Value Rs. 2/- per share	928.31	928.31	927.50	928.31
15	Reserves excluding Revaluation Reserve (as per Balance Sheet of previous accounting year)				52,320.24
16	Earnings per Share (EPS) before and after Extraordinary Items for the period and for the previous year (in Rs, Not annualised)				
	Basic	4.38	8.86	5.82	24.02
	Diluted	4.36	8.82	5.79	23.90
	PART-II				
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	Number of Shares	1,88,19,536	1,90,74,536	1,92,19,793	1,90,74,536
	Percentage of Shareholding	40.55%	41.10%	41.44%	41.10%
2	Promoters and Promoter Group Shareholding				
a)	Pledged / Encumbered				
	Number of Shares	4,00,000	4,00,000	4,00,000	4,00,000
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	1.45%	1.46%	1.47%	1.46%
	Percentage of Shares (as a % of the total share capital of the Company)	0.86%	0.86%	0.86%	0.86%
b)	Non-Encumbered				
	Number of Shares	2,71,96,073	2,69,41,073	2,67,55,166	2,69,41,073
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	98.55%	98.54%	98.53%	98.54%
	Percentage of Shares (as a % of the total share capital of the Company)	58.59%	58.04%	57.69%	58.04%
B	INVESTORS COMPLAINTS				
	Pending at the beginning of the quarter	-			
	Received during the quarter	1			
	Disposed of during the quarter	1			
	Remaining unresolved at the end of the quarter	-			

For and on behalf of Board of Directors

Sd/-

Place : Village Indrad, Taluka Kadi
Date : 9th August, 2012

Prakash M. Sanghvi
Chairman & Managing Director

Com. No. Bombay Stock Exchange : 520111
National Stock Exchange : Symbol 'RATNAMANI'

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE FIRST QUARTER ENDED ON 30th JUNE, 2012

Sr. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue				
	a. Steel Tubes and Pipes	27,720.00	34,005.16	28,370.69	1,20,662.09
	b. Windmills	508.53	293.60	595.90	1,511.93
	Total	28,228.53	34,298.76	28,966.59	1,22,174.02
	Less:- Inter segment Revenue	-	-	-	-
	Net Sales / Income from Operations	28,228.53	34,298.76	28,966.59	1,22,174.02
2	Segment Results (Profit before Interest and Tax)				
	a. Steel Tubes and Pipes	3,419.38	4,336.68	4,015.57	15,592.44
	b. Windmills	297.26	63.38	391.05	665.75
	Total	3,716.64	4,400.06	4,406.62	16,258.19
	Add:- Interest & Dividend Income	292.41	257.58	104.05	583.39
	Less:- Interest & Finance charges	992.52	861.51	647.26	2,925.47
	Profit before tax	3,016.53	3,796.13	3,863.41	13,916.11
3	Capital Employed (Segment Assets - Segment Liabilities)				
	a. Steel Tubes and Pipes	64,854.38	78,668.64	68,006.82	78,668.64
	b. Windmills	8,208.56	7,767.69	8,369.54	7,767.69
	c. Unallocable	(17,780.05)	(33,187.78)	(29,977.20)	(33,187.78)
	Total	55,282.89	53,248.55	46,399.16	53,248.55

Notes:

- 1) The aforesaid results, as reviewed by the Audit Committee, were approved by the Board of Directors in its meeting held on 9th August, 2012.
- 2) The Statutory Auditors have carried out limited review of the above financial results.
- 3) Figures of previous periods have been regrouped, wherever considered necessary to make them comparable.

For and on behalf of Board of Directors

Sd/-

Prakash M. Sanghvi
Chairman & Managing Director

Place : Village Indrad, Taluka Kadi
Date : 9th August, 2012